



GANZHOU URBAN INVESTMENT HOLDING GROUP CO., LTD.

赣州城市投资控股集团有限责任公司

Sustainable Finance Framework

可持续融资框架

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目 录

1. Introduction 基本简介	1
1.1 About Micro Connect 赣州城市投资控股集团有限责任公司	1
1.2 The Objective of the Group's Sustainable Finance Framework 集团可持续融资框架的指导方针	2
2. Sustainable Finance Framework 可持续融资框架	5
2.1 Use of Proceeds 募集资金用途	6
2.1.1 Eligible Social Projects 合格社会责任融资项目	7
2.2 Process for Project Evaluation and Selection 项目评估与遴选过程	14
2.3 Management of Proceeds 募集资金管理	15
2.4 Reporting 报告	18
2.4.1 Allocation Reporting 分配报告	错误! 未定义书签。
2.4.2 Impact Reporting 影响报告	18
3. Alignment of Use of Proceeds with the UN SDGs 募集资金使用与联合国可持续发展目标的一致性	错误! 未定义书签。
4. External Review 外部评审	20

1. Introduction 基本简介

1.1 About GANZHOU URBAN INVESTMENT HOLDING GROUP CO., LTD. 赣州城市投资控股集团有限责任公司

GANZHOU URBAN INVESTMENT HOLDING GROUP CO., LTD. (the “Group”) was established in March 2004 with a registered capital of RMB 30 billion. Guided by market-oriented transformation and based on urban infrastructure construction, land development as well as urban comprehensive operation management, the core businesses of the Group cover construction and real estate, environment and public facilities management. The Group has successively developed several business sectors such as: real estate, architectural engineering design consulting and construction, ecological environment, new building materials and livelihood investment. At the same times, the Group actively develop water conservancy investment, vocational education and emerging industries.

赣州城市投资控股集团有限责任公司集团（“集团”或“赣州城投”）成立于2004年3月，注册资本300亿元。集团以市场化转型为导向，立足城市基础设施建设、土地开发以及城市综合运营管理，核心业务涵盖建筑与房地产、环境和公共设施管理，相继布局了“地产开发、建筑工程设计咨询和施工、生态环境、新型建材、民生投资”等业务板块，积极培育水利、水运工程建设等水利投资和职业教育，同步拓展一批新兴产业。

Since the 14th Five-Year Plan, the Group completes more than RMB 11 billion project construction and investment every year and has successively completed several projects such as: the Talent Park, the first phase of talent housing, Fenggang Middle School, the main bridge of Panlong Bridge and the first and second phases of the widening and reconstruction of Nanhe Bridge. In addition, the Group try its best to promote the construction of major projects, like: the second phase of the central urban area expressway (60 kilometers), the Ganjiang Innovation Institute of the Chinese Academy of Sciences, the Ganzhou Hospital of the National Regional Medical Center Southern Hospital, the National Fitness Center, and the Ruijin Cadre College.

“十四五”以来，集团每年完成项目投资110余亿元，相继完成了人才公园、人才住房一期、凤岗中学等一批项目建设，蟠龙大桥主桥、南河大桥拓宽改造一、二期项目实现通车；全力以赴推进中心城区二期快速路（60公里）、中科院赣江创新研究院、国家区域医疗中心南方医院赣州医院、全民健身中心、瑞金干部学院等一批重大项目建设。

The Group's mission is serving the Ganzhou's strategy, managing urban resources, and enhancing the city's core competencies; the Group's strategy is to be a first-class comprehensive

operator of the urban construction industry in the Jiangxi province, a carrier of the city's high-quality development and high-quality life and a pioneer in the reform and innovative development of state-owned enterprises. With the integration of investment, construction and operation as the main line and focusing on the integrated development of urban & rural areas and the people's better life, the Group will continuously strengthen the investment, construction and operation capabilities of projects which belong to urban infrastructure, social livelihood, ecological protection, public services, and industrial guidance, will continue to serve the improvement of urban quality, the improvement of environmental protection governance and the optimization of industrial structure and will strive to build a demonstration zone for high-quality development in the old revolutionary base area of Ganzhou.

未来，集团将以服务城市战略、经营城市资源、提升城市能级为使命；以打造省内一流的城建产业综合运营商、全市高质量发展和高品质生活的承载体、国企改革和创新发展的先行军为战略定位；以投建营一体化为主线，围绕城乡融合发展和人民美好生活，不断加强城市基础设施、社会民生、生态环保、公共服务、产业引导类项目的投资、建设与运营能力，持续服务于城市品质提升、环保治理提质、产业结构优化，全力打造赣州革命老区高质量发展示范区。

1.2 The Objective of the Group's Sustainable Finance Framework 集团可持续融资框架的指导方针

The Party Committee of Ganzhou Municipal Government released the Suggestions on the Formulation of the 14th Five-Year Plan for National Economic and Social Development and Long-Range Objectives through the Year 2035 (the "14th Five-Year Plan"), outlining the primary goals for the development in Ganzhou:

- Achieving New Results in Ecological Civilization Construction. This will focus on various aspects including optimizing the development of land resources, continuously improving ecological environment, continuously improving resource conservation and utilization, and further improving ecological civilization system.
- Further Improving People's Lives. This will focus on various aspects including consolidating and expanding the achievements in poverty alleviation, promoting the rural revitalization and employment, and significantly narrowing the gap with the national level in basic public services, including education, medical care, housing, childcare, and sports.

赣州市委印发《赣州市国民经济和社会发展第十四个五年规划和二〇三五年远景目标纲要》（以下简称“十四五”规划），提出赣州发展的主要目标：

- 生态文明建设取得新成效。国土空间开发保护格局得到优化，生态环境质量持续提升，生态安全屏障更加牢固，森林覆盖率保持稳定。资源节约集约利用率不断提高，生态产品价值实现多元转化，

生态文明制度体系更加健全，山水林田湖草生命共同体示范区基本建成，绿色发展水平走在前列。

—人民生活得到新提升。脱贫攻坚成果巩固拓展，乡村振兴战略全面推进，社会就业更加充分、更高质量，城镇调查失业率控制在5.5%左右，城乡居民人均可支配收入分别年均增长6.5%左右、8.5%左右。教育、医疗、住房、养老、托幼、体育等基本公共服务水平与全国差距明显缩小，老区人民获得感、幸福感、安全感显著提高。

The Group takes sustainable development very seriously, and integrates the philosophy of sustainable development into its overall business strategy, investment, construction, and operations. The Group will actively explore and provide products and services to support the development of the green and sustainable economy, which leads Group towards a low-carbon economy and contributes to China's carbon peak in 2030, carbon neutrality in 2060 and rural revitalization.

集团高度重视可持续发展，将可持续发展理念融入整体经营战略、投资、建设和运营中。集团将积极探索并提供支持绿色可持续发展的产品和服务，引领集团迈向低碳经济，为中国实现 2030 年碳达峰、2060 年碳中和和乡村振兴做出贡献。

The Group has adopted strict environmental and social measures and assessments to ensure compliance with national laws and regulations on sustainable development. As one of the most important state-owned enterprises in Ganzhou city, the Group undertakes the responsibility for actively guiding the direction of government investment in accordance with the requirements of national regulations of sustainable development and industrial layout.

集团采取严格的环境和社会措施及评估，确保符合国家可持续发展的法律法规。作为赣州市最重要的国有企业之一，集团承担着按照国家可持续发展法规要求和产业布局，积极引导政府投资方向的责任。

The Group is a key infrastructure construction and state-owned capital operation platform within the Ganzhou. In particular, the Group has undertaken a number of large-scale infrastructure construction projects in the ecological and environmental protection sector, including sewage treatment, solid waste treatment, garden sanitation, smart new energy and other fields, such as: Ganzhou City Domestic Waste Transfer Center Project, China Rare Gold Valley Yangtang Sewage Treatment Plant and Supporting Pipeline Network PPP Project, Ganzhou Construction Waste Disposal Site and Shuixi Abandoned Soil Site PPP Project and Chongyi County Urban and Rural Sewage Treatment Plant Network Integrated PPP Project, etc.

集团是赣州市重要的基础设施建设和国有资本运营平台。特别是，集团承接了多个生态环保板块大

型基础设施建设项目，包括污水处理、固废处理、园林环卫、智慧新能源等领域，如：赣州市生活垃圾转运中心项目、中国稀土谷洋塘污水处理厂及配套管网PPP项目、赣州建筑垃圾处置场及水西弃土场PPP项目、崇义县城乡污水处理厂网一体化PPP项目等。

The Group is subject to environmental laws and regulations governing air pollutants, noises, hazardous substances, water and waste discharge and other environmental matters promulgated by the governmental authorities in the PRC. The Group believes that it complies in all material respects with applicable environmental laws and regulations. As so far, the Group is not aware of any environmental proceedings or investigations to which it is or might become a party.

集团受中国政府部门颁布的有关空气污染物、噪音、有害物质、水和废物排放以及其他环境事项的环境法律法规的约束，并在所有重大事项方面均遵守适用的环境法律、法规。截至目前，集团尚未收到相关环保处罚。

2. Sustainable Finance Framework 可持续融资框架

The Framework has been developed to demonstrate how the Group could fund projects that would deliver positive social impacts and foster sustainable practices in support of its sustainability strategy through Sustainable Financing Transactions (“SFTs”).

本框架旨在展示集团如何通过可持续融资交易（“**可持续融资交易**”），资助能够产生积极社会影响，并促进可持续实践的项目，以支持集团的可持续发展战略。

SFTs will include bonds, loans and other forms of debt financing instruments, the proceeds of which will be applied to eligible sustainable projects (“Eligible Projects” or “ESPs”) under the Framework.

可持续融资交易，将包括债券、贷款和其他类型的债务融资工具，并按照本框架中所称合格项目使用募集资金。

- Bonds issued under the Framework will be aligned with the Green Bond Principles 2021 (with June 2022 Appendix 1) (“**GBP2021(with June 2022 Appendix 1)**”), Social Bond Principles 2023 (“**SBP2023**”), and Sustainability Bond Guidelines 2021 (“**SBG2021**”) by International Capital Market Association (“ICMA”), or as they may subsequently be updated;

根据框架发行的债券，将遵循国际资本市场协会发布的《绿色债券原则2021》（含2022年6月附录I）、《社会责任债券原则2023》和《可持续发展债券原则2021》及后续不时修订的相关规定；

- Loans issued under the Framework will be aligned with the Green Loan Principles 2023 (“**GLP2023**”), Social Loan Principles 2023 (“**SLP2023**”) or as they may be subsequently amended by Asia Pacific Loan Market Association (“**APLMA**”), the Loan Market Association (“**LMA**”) and the Loan Syndications and Trading Association (“**LSTA**”) from time to time.

根据框架发行的贷款，将遵循亚太贷款市场协会、贷款市场协会和银团贷款和交易协会，发布的《绿色贷款原则2023》和《社会责任贷款原则2023》及后续不时修订的相关规定。

For each SFT, the Group is committed to aligning with the following elements:

针对每笔可持续融资交易，集团承诺将遵循如下方面的要求：

- Use of Proceeds 募集资金用途

- Process for Project Evaluation and Selection 项目评估和遴选流程
- Management of Proceeds 募集资金管理
- Reporting 报告

2.1 Use of Proceeds 募集资金用途




An amount equivalent to net proceeds from each SFT will be used exclusively to finance and/or refinance, in whole or in part, new or existing assets and projects aligned with one or more of the following eligible green and/or social categories. Refinancing of Eligible Projects will have a look-back period of no longer than 36 months from the time of issuance. The Group is committed to fully allocating the net proceeds of each SFT on a best effort basis within 36 months of issuance.

每一项可持续融资交易所募集资金或等额及资金将专用于集团符合下表筛选标准（“**筛选标准**”）的合格项目融资或再融资，再融资项目最长回溯期为3年，集团预计其框架下的每笔融资工具发行将尽量在发行之日起其3年内完成分配。

2.1.1 Eligible Green Projects 合格绿色融资项目

The Eligible Green Project Categories that may be utilised under the Framework, together with associated selection criteria are set out below:

可在本框架下使用的合格绿色融资项目类别以及相关的选择标准如下列示：

Green Projects Categories 绿色融资项目类别	Eligibility Criteria 合格标准	UN SDG Mapping 联合国可持续发展目标
<p>- Sustainable water and wastewater management 可持续水资源与废水管理</p>	<p>➤ Construction, operation and maintenance of wastewater treatment plants and supporting facilities:</p> <ul style="list-style-type: none"> - Examples would include but not limited to wastewater pipe and treatment plants, water recycling systems, and water/rainwater collection pipes and other facilities. <p>建设和运营污水处理设施及配套设施：</p> <ul style="list-style-type: none"> - 包括但不限于：污水管网、污水处理设备、水循环系统和水/雨水收集管网和其他设施。 <p>➤ Construction and maintenance of sustainable urban drainage systems, river training, and other forms of flooding mitigation:</p> <ul style="list-style-type: none"> - Examples would include but not limited to urban drainage systems, “Sponge City”, dam, levees and other forms of flooding prevention and mitigation. <p>建设和维护可持续的城市排水系统、河道整治和其他形式的防洪措施：</p> <ul style="list-style-type: none"> - 包括但不限于：城市排水系统、“海绵城市”、水坝、 	  

	堤坝和其他形式的防洪减灾措施。	
<p>- Renewable energy 可再生能源</p>	<p>➤ Construction and maintenance of renewable energy systems and associated infrastructure:</p> <ul style="list-style-type: none"> - Examples would include but not limited to solar water heating systems. <p>建设和运营可再生能源系统和配套基础设施:</p> <ul style="list-style-type: none"> - 包括但不限于太阳能热水系统。 	 
<p>- Energy efficiency 能效提升</p>	<p>➤ Reducing building energy consumption by adopting energy-saving equipment and energy-efficient building materials.</p> <ul style="list-style-type: none"> - Examples would include but not limited to fluorescent tubes, energy efficient water pumps etc. <p>采用节能设备和节能建筑材料，减少建筑能耗。</p> <ul style="list-style-type: none"> - 包括但不限于荧光灯管、节能水泵等。 	
<p>- Environmentally sustainable management of living natural resources and land use 生物资源和土地资源的环境可持续管理</p>	<p>➤ Develop/redevelop green landscapes that facilitate the preservation or restoration of natural landscapes and enhance the ecological integrity.</p> <ul style="list-style-type: none"> - Examples would include but not limited to construction of eco-sightseeing, recreation, culture, sports, and health care facilities based on natural resources without damaging surface vegetation, biodiversity. <p>开发/重新开发有利于保护或恢复自然景观并增强生态完整性的绿地项目。</p> <ul style="list-style-type: none"> - 包括但不限于：在不破坏地表植被、生物多样性和生态系统的前提下，依托自然景观资源开展的游览观光、休 	




	闲体验、文化体育、健康养生等设施建设。	
<p>- Green Building</p> <p>绿色建筑</p>	<p>➤ Acquisition, construction, maintenance and renovation of building that have received, or expect to receive certified the below recognized green building certifications:</p> <ul style="list-style-type: none"> - Chinese Green Building Evaluation Label – 1 Star or above (Design / Operations Label); or - Building Research Establishment Environmental Assessment Method (BREEAM) – Excellent or above; or - U.S. Leadership in Energy and Environmental Design (LEED) – Gold or above; or - Hong Kong BEAM Plus – Gold or above; or - Building and Construction Authority (BCA) Green Mark – Gold or above. <p>收购、建造、维护和翻新已获得或预计将获得以下认可的绿色建筑认证的建筑：</p> <ul style="list-style-type: none"> - 中国绿色建筑评价标签—1星或以上（设计/运营标签）；或 - 英国建筑研究机构环境评估方法（BREEAM）—优秀或以上；或 - 美国领先能源与环境设计(LEED) —金级或以上；或 - 香港建筑环保评估法的绿建环评（BEAM Plus） —金级或以上；或 - 新加坡建设局的绿色标章（Green Mark） —金级标准或 	 



	以上。	
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2.1.2 Eligible Social Projects 合格社会责任融资项目

The Eligible Social Project Categories that may be utilised under the Framework, together with associated selection criteria are set out below:

可在本框架下使用的合格社会责任融资项目类别以及相关的选择标准如下列示：

Social Projects Categories 社会责任融资项目类别	Eligibility Criteria 合格标准	UN SDG Mapping 联合国可持续发展目标
<p>- Affordable basic infrastructure 可负担的基础生活设施</p>	<p>➤ Construction, operation and maintenance of basic transport infrastructure:</p> <ul style="list-style-type: none"> - Examples would include but not limited to the roads which improve the traffic conditions in the surrounding areas, bring convenience to the travel of residents and enterprise employees and facilitate the input and output of production materials. <p>建设和运营基本交通设施：</p> <ul style="list-style-type: none"> - 包括但不限于：改善周边地区的交通状况，为沿线居民、企业员工的出行带来了便利，方便了生产资料的输入、输出的道路建设。 	
<p>- Access to essential services 基本服务需求</p>	<p>➤ Investments and expenditure to provide access to public affordable healthcare and education services that bring social benefits.</p> <ul style="list-style-type: none"> - construction or expansion of hospital; - construction of training center. 	 

	<p>提供公共、可负担的医疗及教育服务设施的投资和支出。</p> <ul style="list-style-type: none"> - 医院的建设和扩建； - 培训基地的建设。 	
<p>- Affordable housing 可负担的住宅</p>	<p>➤ Construct and operate low-cost housing in accordance with local government and regulatory definitions.</p> <ul style="list-style-type: none"> - Examples would include but not limited to public rental housing, social security housing for talents and resettlement houses. <p>符合地方政府和政策定义的保障房建设和运营。</p> <ul style="list-style-type: none"> - 包括但不限于公租房、人才公寓、安置房。 	 

2.1.3 Exclusion List 排除清单

In any case, ESPs (including the temporary placement of unallocated proceed) exclude the type of activities listed in the latest International Finance Corporation Exclusion List as well as projects supporting and/or related to the fossil fuel industry:

在任何情况下，符合条件的资产/项目（包括临时处理未分配的募集资金），不应包括在最新的国际金融公司排除清单中列出的以及支持和/或与化石燃料产业相关的下列活动类型：

- Production or trade in any product or activity deemed illegal under host country laws or regulations or international conventions and agreements, or subject to international bans, such as pharmaceuticals, pesticides/herbicides, ozone-depleting substances, polychlorinated biphenyls (PCBs), wildlife or products regulated under the Convention on International Trade in Endangered Species of Wild Fauna and Flora (CITES).

任何根据东道国法律或法规或国际公约和协议或根据国际禁令被视为非法的产品或活动的生产或贸易，如药物、杀虫剂／除草剂、破坏臭氧层物质、多氯联苯、受到《濒危物种公约》管辖的野生动物或产品。

- Production or trade in weapons and munitions.

武器和弹药的生产或贸易。

- Production or trade in alcoholic beverages (excluding beer and wine).

酒精饮料（不包括啤酒和葡萄酒）的生产或贸易。

- Production or trade in tobacco.

烟草的生产或贸易。

- Gambling, casinos, and equivalent enterprises.

赌博、赌场和同等企业。

- Production or trade in radioactive materials. This does not apply to the purchase of medical equipment, quality control (measurement) equipment and any equipment where any international financial company considers the radioactive source to be trivial and/or adequately shielded.

放射性材料的生产或贸易。不适用于购买医疗设备、质量控制（测量）设备以及任何国际金融公司认为放射源微不足道并且／或得到充分屏蔽的设备。

- Production or trade in unbonded asbestos fibres. This does not apply to the purchase and use of bonded asbestos cement sheeting where the asbestos content is less than 20 per cent.

无粘结石棉纤维的生产或贸易。不适用于购买和使用石棉含量低于20%的粘结石棉水泥板。

- Drift net fishing in the marine environment using nets over 2.5 kilometres in length.

在海洋环境中使用长度超过2.5公里鱼网的流网捕鱼。

- Production or activities involving harmful or exploitative forms of forced labour/harmful child labour.

涉及有害的或剥削形式的强迫劳动 / 有害的童工 的生产或活动。

- Commercial logging operations for use in primary tropical forest.

在原始热带雨林进行的商业伐木作业。

- Production or trade in wood or other forestry products other than from sustainably managed forests.

木材或其它林业产品的生产或贸易，可持续管理森林产品除外。

- Projects related to fossil fuel.

化石燃料相关项目。

2.2 Process for Project Evaluation and Selection 项目评估与遴选过程

The evaluation and selection process ensures that an amount equivalent to net proceeds from each SFT will be allocated to projects that meet the criteria set out in the Use of Proceeds under the Framework.

项目评估与遴选过程确保了有等量的净募集资金被分配给符合框架中“募集资金用途”中要求的项目。

The Group has established a Sustainable Financing Team (the “**Team**”), which is dedicated to ensuring that the proceeds from each SFT will be allocated to eligible projects under the Framework. The Team will also be responsible for managing any future updates of the Framework, including any expansion of requirements on the use of proceeds. The Team comprises members from various functions, including:

集团还设立了可持续金融工作组（“**工作组**”）专门负责确保每笔可持续融资资金将被分配框架下的合格项目。同时，该工作组也会负责管理框架日后的任何更新，包括对资金使用的额外要求。该工作组由来自不同功能部门的人组成，包括：

- Engineering Department 工程部
- Strategic Development Department 战略发展部
- Financial Audit Department 财务审计部

The Team will hold meetings on an annual basis to discuss and select ESPs according to the Eligibility Criteria defined in section 2.1 of the Framework.

工作组将每年开展会议根据本框架2.1中的筛选标准，讨论和选择合格的可持续项目。

The Team is responsible for:

工作组承担以下职责：

- Evaluating the compliance of projects with the Eligibility Criteria outlined in the Use of Proceeds under the Framework;

评估项目是否符合框架下募集资金用途中概述的资格标准；

- Approving the inclusion of pre-selected Eligible Projects in Sustainable Project List (the Team has full discretion to object the inclusion of any project);

批准将预选合格项目纳入可持续项目清单（工作组有充分的自由裁量权反对纳入任何项目）；

- Monitoring and managing the Sustainable Project List. The Group will maintain a register to keep track the use of net proceeds of the SFTs through the internal information system on an annual basis;

监控和管理可持续项目清单。公司将通过内部信息系统定期维护台账，以跟踪可持续融资交易净募集资金的使用情况；

- Replacing projects that no longer meet the Eligible Criteria or due to any divestments;

更换不再符合资格标准或因任何原因而产生撤资的项目；

- Observing the development of sustainable financing market and approving updates to this Framework accordingly to reflect relevant changes in our corporate strategy or market development.

观察可持续融资市场的发展并相应地批准对本框架的更新，以反映公司战略或市场发展的相关变化。

The Team will ensure that each ESP not only aligns with the Use of Proceeds section of the Framework but also adheres to the mission and vision that are applicable to the Group, as well as all local laws and regulations. The ESPs will also be selected with reference to the United Nations Sustainable Development Goals. At the same time, the Team will assess each project by its feasibility study report, Environment Impact Assessment Report and other information to ensure that project's environmental and social risks are at a controllable level.

工作组将确保选定的合格可持续项目不仅遵守本框架的资金使用要求，而且遵守公司的使命与愿景，以及当地法律法规，选择项目时将牢记联合国可持续发展目标。同时，工作组还将通过评估项目可行性研究报告、环境影响评价报告和其他信息确保项目环境和社会风险处于可控水平。

2.3 Management of Proceeds 募集资金管理

The Group intends to allocate the net proceeds to finance or refinance the ESPs, which are

selected according to the Eligibility Criteria with the evaluation and selection process outlined above.

公司将使用上述评估和选择标准选择合格的可持续项目，并择时将募集资金用于项目的融资或再融资。

The net proceeds or the equivalent amount of the net proceeds of each SFT will be deposited in subaccount, which will then be earmarked for allocation to the Eligible Projects in accordance with the Framework. Net proceeds of each SFT awaiting allocation will be held in accordance with the Group's normal liquidity management policy. The Team will track the allocation of net proceeds from the issuance of any SFTs to Eligible Projects.

每笔可持续融资所得款项净额或等额基金将存入公司的子账户，然后根据框架分配给合格项目。闲置募集资金将根据公司的正常流动性管理政策持有。工作组将跟踪从融资工具发行到合格项目使用的净募集资金分配情况。

The Group will maintain a register to keep track the use of an amount equivalent to net proceeds of each SFT through the internal information system, and the Team will review the Sustainable Project List annually. If any of the Eligible Projects cease to fulfil requirements of Use of Proceeds under the Framework, the Group will identify other projects that comply with the Framework and re-allocate to those assets as soon as is practicable. The balance of the tracked net proceeds will be on a best effort basis annually adjusted to match allocations to Eligible Projects made during the outstanding of the SFT(s).

公司将通过内部信息系统保存一份登记册，以跟踪每笔可持续融资净募集资金的使用情况。此外，工作组将每年审查可持续项目清单，如果任何合格项目不再满足框架下的募集资金用途要求，公司将确定符合框架的其他项目，并尽快重新分配到符合要求资产。公司将每年跟踪募集资金和调整募集资金净额余额，以匹配符合条件的可持续项目的融资需求。

The register will contain the following information:

资金登记册将包含以下信息：

- Type of Funding Transaction:

融资交易类型：

- Key information includes issuer/borrower entity, transaction date, the principal amount of proceeds, repayment or amortization profile, maturity date; interest or coupon, the ISIN number etc.
- 包括发行人/借款人实体、交易日期、募集本金、还款或摊销情况、到期日、利息或息票、ISIN 号码等的关键信息

- Allocation of Use of Proceeds

款项使用分配:

- Name and description of the eligible projects to which the proceeds of the SFT have been allocated in accordance with the Framework

根据本框架分配可持续融资资金的合格项目名称、描述

- Amount and date of the SFT proceeds allocated to each eligible project

分配给每个合格项目的可持续融资资金的金额和日期

- The remaining balance of unallocated proceeds is yet to be earmarked for eligible projects

尚未投入具体合格项目的闲置募集资金金额

- Other relevant information such as information in relation to temporary investment for unallocated proceeds (the investment amount and investment type)

闲置募集资金临时投资信息等其他相关信息（投资金额及投资类型）

Any remaining balance of issuance proceeds that are not yet allocated to the ESPs will be:

尚未分配给符合条件的可持续项目的任何募集资金余额将:

- held in temporary investment instruments that are assets with high liquidity and safety such as cash or cash equivalent instruments; or

持有属于高流动性和高安全性资产的临时投资工具，如现金或现金等价物工具；

- held in temporary placements that do not include projects, assets or activities that are inconsistent with the nature of green and/or social debt instruments.

进行临时的投资，投资标的不包括与绿色和/或社会债务工具性质不一致的项目、资产或活动。

2.4 Reporting 报告

The Group will provide information on the allocation of the net proceeds or equivalent amount of the net proceeds of the SFTs via the website, social media, or report. Such information will be updated on an annual basis until all the net proceeds of the SFTs have been fully allocated.

公司将通过网站、社交媒体或报告等方式提供可持续融资工具净募集资金或等值净收益分配情况信息，该信息每年更新一次，直至可持续融资工具净募集资金全部分配完毕。

2.4.1 Allocation Reporting 分配报告

The report includes but not limited to:

报告内容包括但不限于：

- Amount of allocated proceed by Eligible Categories, with a brief description of green and/or social projects;

按照项目类别披露募集资金分配情况，包括项目简要描述；

- The remaining balance of funds which have not yet been allocated;

闲置募集资金金额

- Share of financing vs. refinancing.

分配给融资与再融资资金份额

2.4.2 Impact Reporting 影响报告

Where possible, the Group will report on the environmental and/or social impacts associated with the Eligible Projects.

可行的情况下，公司将披露合格项目的环境和/或社会影响。

Impact Report may contain, on a best effort basis and subject to data availability, such as but not limited to the following information:

基于最大努力和数据可得性，影响报告或将包括以下信息：

Eligible Project Category 符合条件的项目类别	Impact Indicators 影响指标
Sustainable water and wastewater management 可持续水资源与废水管理	<ul style="list-style-type: none"> ➤ Amount of rainwater collected and re-used (in m³) 雨水收集和再利用量 (m³) ➤ Annual absolute (gross) amount of wastewater treated (in tonnes p.a) 每年废水处理绝对量 (吨) ➤ Area covered by sponge city-related projects (in km²) 海绵城市相关项目覆盖面积 (km²)
Renewable energy 可再生能源	<ul style="list-style-type: none"> ➤ Renewable energy generation (MWh) 可再生能源发电量 (MWh) ➤ Annual greenhouse gas emissions avoided/reduced (in tonnes of CO₂e) 每年避免/减少的温室气体排放量 (CO₂e)
Energy efficiency 能效提升	<ul style="list-style-type: none"> ➤ Amount of energy saved (MWh) 节约的能源量 (MWh) ➤ Annual greenhouse gas emissions avoided (in tonnes of CO₂e) 每年避免/减少的温室气体排放量 (CO₂e)
Environmentally sustainable management of living natural resources and land use 生物资源和土地资源的环境可持续管理	<ul style="list-style-type: none"> ➤ Area of green landscape conserved/enhanced/created (in km²) 保护/改善/创造的绿色景观面积 (km²)
Green Building 绿色建筑	<ul style="list-style-type: none"> ➤ Level of certification by building 建筑认证等级

	<ul style="list-style-type: none"> ➤ The amount of green building constructed 建造的绿色建筑数量（个）
Affordable basic infrastructure 可负担的基础生活设施	<ul style="list-style-type: none"> ➤ The length of the road constructed (km) 建设公路的长度（千米） ➤ No. of villages connected 触达经济欠发达地区接驳口（个）
Access to essential services 基本服务需求	<ul style="list-style-type: none"> ➤ Number of individuals/households benefitted 受益个人/家庭数量
Affordable housing 可负担的住宅	<ul style="list-style-type: none"> ➤ Number of housing units constructed 建造住房数量 ➤ Number of individuals/households benefitted 受益个人/家庭数量

3. External Review 外部评审

The Group has engaged CCX Green Finance International Limited as the external reviewers to evaluate the appropriateness of the Framework, and alignment with the GBP, SBP, SBG, GLP and SLP.

公司聘请中诚信绿金国际有限公司作为外部评估机构，以评估可持续融资框架和绿色债券原则、社会责任债券原则、可持续发展债券原则、绿色贷款原则、社会责任贷款原则的符合性。