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WUXI HENGTING INDUSTRIAL CO., LTD.

无锡恒廷实业有限公司

Sustainable Finance Framework

可持续融资框架

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1. Introduction 基本简介

1.1 About Wuxi Hengting Industrial Co., Ltd. 无锡恒廷实业有限公司

Wuxi Hengting Industrial Co., Ltd. (the “Company”, together with its subsidiaries, the “Group”) is a state-owned company directly and wholly-owned by XDNT Urban Development Group, which, in turn, is directly and wholly-owned by the Business District Management Centre, a government body directly controlled and supervised by the Business District Management Committee. Since its establishment in October 2009, the Group has been designated by the Business District Management Committee to play a strategic and critical role in implementing the Business District Management Committee’s blueprint for economic development and property management in the XDNT Business District.

无锡恒廷实业有限公司（以下简称“集团”）为国有企业，由无锡锡东新城城市发展集团直接全资控股，后者又由无锡锡东新城商务区管理中心直接全资控股，无锡锡东新城商务区管理中心由无锡锡东新城商务区管理委员会直接控制监督。自2009年10月成立以来，集团被商务区管理委员会指定，在实施无锡锡东新城商务区经济发展及物业管理规划中发挥战略和关键作用。

Focusing its business operations in the XDNT Business District, the Group has developed a diversified business portfolio. The Group’s principal business segments are as follows:

- **Property Leasing Business Segment.** The Group’s property leasing business is the Group’s key business segment and constituted the largest source of the Group’s operating revenue. The Group holds various investment sites and real estate in the XDNT Business District and is primarily engaged in leasing out these sites and real estate to corporate enterprises and individuals in the XDNT Business District.
- **Financial Leasing Business Segment.** The Group typically conducts its financial leasing business through the after-sale leaseback model, covering sectors such as the manufacture and deployment of clean energy vehicles.
- **Carpark Management Business Segment.** As a key asset operation platform in the XDNT Business District, the Group has the mandate to operate and manage carpark spaces at Wuxi East Station under the Notice Relating to Entrusted Operation of State-owned Asset Operation Rights promulgated by the Business District Management Committee. The Group typically generates operating revenue from its carpark management business segment via levying parking fees from users of carpark spaces at Wuxi East Station.
- **Other Businesses.** The Group is primarily engaged in providing water and electricity services to its tenants and may from time to time provide working capital to enterprises in the XDNT Business District with a charge on such occupancy of funds.

集团业务主要包括：

- **物业租赁业务板块：**集团拥有无锡锡东新城商务区内的多处投资地块和不动产，通过租赁给企

业及个人，成为集团的核心业务及最大收入来源。

- **融资租赁业务板块：**主要采用售后回租模式，业务涵盖新能源车辆的制造与部署等领域。
- **停车场管理业务板块：**依据商务区管理委员会关于国有资产经营权委托经营的通知，集团负责无锡东站停车场的运营管理，通过向用户收取停车费用实现经营收入。
- **其他业务：**主要向租户提供水电服务，且不时为无锡锡东新城商务区企业提供营运资金，并对所提供资金收取相应费用。

1.2 The Objective of the Group's Sustainable Finance Framework 集团可持续融资框架的指导方针

The Wuxi Municipal Government's "14th Five-Year Plan for Ecological Environment and 2035 Visionary Goals" outlines a green economy driven by resource efficiency, environmental friendliness, and technological innovation, establishing a low-carbon circular economy system. Key measures include scaling up new energy applications, encouraging companies to gradually increase green electricity procurement and consumption, and progressively achieving 100% electrification of public transportation vehicles. "Notice from the Wuxi Municipal Government Office on Issuing the Implementation Opinions on Fully Promoting the Development of Green Buildings" (Xi Zheng Ban Fa [2013] No. 281) mandates a comprehensive promotion of green building development, advancing the construction of green buildings and demonstration zones, renewable energy building applications, and energy-efficient retrofits for existing buildings.

无锡市人民政府发布的《无锡市生态环境“十四五”规划和2035年远景目标纲要》明确以资源集约、环境友好和技术创新驱动绿色经济，构建低碳循环经济体系。核心举措包括：推进新能源规模化应用，鼓励企业逐步增加绿电采购和消费，逐步实现公共交通工具100%电气化。《无锡市人民政府办公室关于印发全面推进无锡市绿色建筑发展实施意见的通知》（锡政办发〔2013〕281号）要求全面推进绿色建筑发展，推动绿色建筑和示范区建设、可再生能源建筑应用以及既有建筑节能改造。

Wuxi Municipal 2025 National Economic and Social Development Plan - Section (III) "Accelerate the Aggregation of Innovation and Entrepreneurship Resources, Strengthen Technological Self-Reliance" focuses on industrial upgrading and employment synergy by consolidating tech innovation resources, lowering entrepreneurial barriers, and deepening industry-academia-research integration to build a sustainable employment ecosystem. *Section (VIII)* "Effectively Safeguard and Improve People's Livelihoods, Better Meet the People's Aspirations for a Better Life" specifies optimizing basic public service quality, expanding palliative care services, establishing high-quality branch high schools, steadily increasing general high school admission rates, constructing a dedicated school for the blind and deaf, and safeguarding the educational

rights of special groups.

《无锡市2025年国民经济和社会发展规划》（三）“加速集聚创新创业资源，强化科技自立自强”，聚焦产业升级与就业联动，通过科创资源集聚、降低创业门槛、深化产学研融合，推构建可持续就业生态。（八）“切实保障和改善民生，更好满足人民美好生活需要”，明确优化基本公共服务质量，扩大安宁疗护服务供给，建好优质高中分校，稳步提高普通高中录取比例，建成无锡市盲聋学校，保障特殊群体教育权益。

The Group is committed to sustainable development and integrates this concept into its overall business strategy, investment, construction, and operations. As a key player in the investment, financing, construction, and state-owned asset management of urban infrastructure in the XDNT Business District, Wuxi City, the Group will actively explore and provide products and services that demonstrate long-term sustainability in accordance with the Wuxi government's development strategy. It will continue to contribute to improving municipal infrastructure in the XDNT Business District, accelerating green and socially responsible urban economic development.

集团致力于可持续发展，并将这一理念融入整体业务战略、投资、建设和运营中。作为无锡锡东新城商务区城市基础设施投资、融资、建设及国有资产管理的参与关键者，集团将积极探索并提供符合无锡市政府发展战略、具备长期可持续性的产品与服务。集团将持续为提升无锡锡东新城商务区市政基础设施、加速绿色及社会责任型城市经济发展贡献力量。

2. Sustainable Finance Framework 可持续融资框架

The Framework has been developed to demonstrate how the Group could fund projects that would deliver positive social impacts and foster sustainable practices in support of its sustainability strategy through Sustainable Financing Transactions (“SFTs”).

本框架旨在展示集团如何通过可持续融资交易（“**可持续融资交易**”），资助能够产生积极社会影响，并促进可持续实践的项目，以支持集团的可持续战略。

SFTs will include bonds, loans and other forms of debt financing instruments, the proceeds of which will be applied to eligible sustainable projects (“Eligible Projects” or “ESPs”) under the Framework.

可持续融资交易，将包括债券、贷款和其他类型的债务融资工具，并按照本框架中所称合格项目使用募集资金。

- Bonds issued under the Framework will be aligned with the Green Bond Principles 2021 (with June 2022 Appendix 1) (“GBP2021”), Social Bond Principles 2023 (“SBP2023”), and Sustainability Bond Guidelines 2021 (“SBG2021”) issued by the International Capital Market Association (“ICMA”), or as which may subsequently be updated;

根据框架发行的债券，将遵循国际资本市场协会发布的《绿色债券原则2021》（含2022年6月附录I）、《社会责任债券原则2023》和《可持续发展债券原则2021》及后续不时修订的相关规定；

- Loans issued under the Framework will be aligned with the Green Loan Principles 2025 (“GLP2025”) and Social Loan Principles 2025 (“SLP2025”) issued by the Asia Pacific Loan Market Association (“APLMA”), the Loan Market Association (“LMA”) and the Loan Syndications and Trading Association (“LSTA”), or as which may be subsequently amended.

根据框架发行的贷款，将遵循亚太贷款市场协会、贷款市场协会和银团贷款和交易协会，发布的《绿色贷款原则2025》和《社会责任贷款原则2025》及后续不时修订的相关规定。

For each SFT, the Group is committed to aligning with the following elements:

针对每笔可持续融资交易，集团承诺将遵循如下方面的要求：

- Use of Proceeds 募集资金用途
- Process for Project Evaluation and Selection 项目评估和遴选流程
- Management of Proceeds 募集资金管理
- Reporting 报告

2.1 Use of Proceeds 募集资金用途



An amount equivalent to net proceeds from each SFT will be used exclusively to finance and/or refinance, in whole or in part, new or existing assets and projects aligned with one or more of the following eligible green and/or Sustainable categories. Refinancing of Eligible Projects will have a look-back period of no longer than X months from the time of issuance. The Group is committed to fully allocating the net proceeds of each SFT on a best effort basis within X months of issuance.

每一项可持续融资交易所募集资金或等额及资金将专用于集团符合下表筛选标准（“筛选标准”）的合格项目融资或再融资，再融资项目最长回溯期为X个月，集团预计其框架下的每笔融资工具发行将尽量在发行之日起其X个月内完成分配。

2.1.1 Eligible Sustainable Projects 合格可持续融资项目

The Eligible Sustainable Project Categories that may be utilised under the Framework, together with associated selection criteria are set out below:

可在本框架下使用的合格可持续融资项目类别以及相关的选择标准如下列示：

Green Project Categories 绿色融资项目类别	Eligibility Criteria 合格标准	UN SDG Mapping 联合国可持续发展目标
Green buildings 绿色建筑	<ul style="list-style-type: none"> ➤ Acquisition, construction, maintenance and renovation of buildings that have received, or expect to receive the below recognized green building certifications: <ul style="list-style-type: none"> - China Green Building Evaluation Label – 2 Star or above (Design / Operations Label); or - US Leadership in Energy and Environmental Design (LEED) – Gold or above; or - UK Building Research Establishment Environmental Assessment Method (BREEAM) – Excellent or above; or - Hong Kong BEAM Plus – Gold or above; or - Singapore Building and Construction Authority (BCA) Green Mark – Gold or above; or - Construction of Ultra-Low Energy Consumption Buildings: Construction of public and residential buildings adapted to climate characteristics and site-specific conditions that reduce the demand for heating, air conditioning and lighting through passive building designs, and adopt active technical measures to improve the efficiency of building energy equipment and systems in the public and residential building as well as the acquisition of consumption. The technical indicators 	 

	<p>of the building shall meet the requirements of the "Technical Standard for Near-Zero Energy Building" (GB/T 51350) which is commonly used in China and broadly equivalent to the international standards; or</p> <ul style="list-style-type: none"> - Green Warehousing Logistics: Construction, operation and renovation of logistics warehouses in accordance with the national green building codes and standards, for which they have obtained national green building evaluation marks. For example, the technical indicators of green logistics warehouse building shall meet the requirements of 2 Star or above of the "Green Warehouse Requirements and Evaluation" (SB/T 11164) which is commonly used in China and broadly equivalent to the international standards; or - Any other green building label, that is an equivalent standard of the above (Note: To determine the equivalency of other green building labels, the Company can compare their criteria with established standards, check for benchmarking, third-party validation, regulatory acceptance, and industry recognition.). <p>收购、建造、维护和翻新已获得或预计将获得以下认可的绿色建筑认证的建筑：</p> <ul style="list-style-type: none"> - 中国绿色建筑评价标签—2星或以上（设计/运营标签）；或者 - 美国领先能源与环境设计（LEED）—金级或以上；或者 - 英国建筑研究机构环境评估方法（BREEAM）—优秀或以上；或者 - 香港建筑环保评估法的绿建环评（BEAM Plus）—金级或以上；或者 - 新加坡建设局绿色标章（Green Mark）—金级标准或以上； 	
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	<p>或者</p> <ul style="list-style-type: none"> - 超低能耗建筑建设：适应气候特征和场地条件，通过被动式建筑设计降低建筑供暖、空调、照明需求，通过主动技术措施提高建筑能源设备和系统效率的公共和居住建筑建设，以及购置消费建筑技术指标需符合国内普遍使用且与国际标准基本一致的《近零能耗建筑技术标准》（GB/T 51350）要求；或者 - 物流绿色仓储：按照国家绿色建筑相关规范、标准设计建设或改造，并达到国家相关绿色建筑评价标识水平标准的物流仓储场所的建筑建设、运营及改造活动。例如建筑技术指标符合国内普遍使用且与国际标准基本一致的《绿色仓库要求与评价》（SB/T 11164）二星或以上对绿色物流仓储建筑的有关要求；或者 - 任何其他绿色建筑标签，即上述标准的等效标准。 	
<p>Clean transportation</p> <p>清洁交通</p>	<p>➤ Provision of financial leasing services for the clean energy vehicle sector, e.g., after-sale leaseback businesses for the manufacture and deployment of battery electric vehicles (BEVs), plug-in hybrid electric vehicles (PHEVs), fuel cell electric vehicles (FCEVs), as well as clean energy public buses.</p> <p>为清洁能源交通工具提供融资租赁服务，例如为新能源汽车与新能源公交车的制造及规模化应用提供融资租赁服务。</p>	
<p>Social Project Categories</p> <p>社会责任融资项目类别</p>	<p>Eligibility Criteria</p> <p>合格标准</p>	<p>UN SDG Mapping</p> <p>联合国可持续发展目标</p>
<p>Access to essential services</p> <p>可负担基本服务</p>	<p>➤ Investments in construction and operation projects that provide affordable essential services for the general public and vulnerable groups, e.g., schools for education and hospitals for healthcare.</p>	 

	<p>为公众和弱势群体提供可负担基本服务的投资，例如学校、医院的建设与运营。</p> <p>➤ Target population: the undereducated, the underserved due to a lack of quality access to essential goods and services, people with disabilities, excluded and/or marginalized populations and/or communities, women and/or sexual and gender minorities, as well as aging populations and vulnerable youth.</p> <p>目标人群：教育程度不足的人群；因无法高质量获取基本商品和服务而处于不利地位的人群；残障人士；被排斥及/或边缘化的群体及社区；女性及/或性少数群体；老龄人口及弱势青年。</p>	
<p>Employment generation</p> <p>创造就业</p>	<p>➤ Investments in projects that generate employment, prevent unemployment and/or alleviate unemployment stemming from socioeconomic crisis, e.g., construction, operation and maintenance of industrial parks and technology incubators to generate employment and provide additional income opportunities for the local workforce.</p> <p>投资于能够创造就业、防止失业和/或缓解因社会经济危机产生的失业问题的项目，例如开发、运营和维护产业园与科技孵化空间，旨在为当地社区创造就业岗位并拓展创收机会。</p> <p>➤ Target Population: Local labour force with subdued employment prospects due to adverse socioeconomic changes; or unemployed or at-risk individuals in the upstream and downstream sectors of the industry chain; or agricultural workers in impoverished areas with</p>	  

	<p>insufficient income, who can benefit from diversified employment opportunities and income sources through industrial park projects.</p> <p>目标人群：由于不利的社会经济变化而就业前景黯淡的当地劳动力；产业链上下游失业或面临失业风险的人；贫困地区低收入的农业劳动者，因产业园区项目获得多元化的就业机会和收入来源。</p>	
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2.1.2 Exclusion List 排除清单

In any case, ESPs (including the temporary placement of unallocated proceed) exclude the type of activities listed in the latest International Finance Corporation Exclusion List as well as projects supporting and/or related to the fossil fuel industry:

在任何情况下，符合条件的资产/项目（包括临时处理未分配的募集资金），不应包括在最新的国际金融公司排除清单中列出的以及支持和/或与化石燃料产业相关的下列活动类型：

- Production or trade in any product or activity deemed illegal under host country laws or regulations or international conventions and agreements, or subject to international bans, such as pharmaceuticals, pesticides/herbicides, ozone-depleting substances, polychlorinated biphenyls (PCBs), wildlife or products regulated under the Convention on International Trade in Endangered Species of Wild Fauna and Flora (CITES).

任何根据东道国法律或法规或国际公约和协议或根据国际禁令被视为非法的产品或活动的生产或贸易，如药物、杀虫剂／除草剂、破坏臭氧层物质、多氯联苯、受到《濒危物种公约》管辖的野生动物或产品。

- Production or trade in weapons and munitions.

武器和弹药的生产或贸易。

- Production or trade in alcoholic beverages (excluding beer and wine).

酒精饮料（不包括啤酒和葡萄酒）的生产或贸易。

- Production or trade in tobacco.

烟草的生产或贸易。

- Gambling, casinos, and equivalent enterprises.

赌博、赌场和同等企业。

- Production or trade in radioactive materials. This does not apply to the purchase of medical equipment, quality control (measurement) equipment and any equipment where any international financial company considers the radioactive source to be trivial and/or adequately shielded.

放射性材料的生产或贸易。不适用于购买医疗设备、质量控制（测量）设备以及任何国际金融公司认为放射源微不足道并且／或得到充分屏蔽的设备。

- Production or trade in unbonded asbestos fibres. This does not apply to the purchase and use of bonded asbestos cement sheeting where the asbestos content is less than 20 per cent.

无粘结石棉纤维的生产或贸易。不适用于购买和使用石棉含量低于20%的粘结石棉水泥板。

- Drift net fishing in the marine environment using nets over 2.5 kilometres in length.

在海洋环境中使用长度超过2.5公里鱼网的流网捕鱼。

- Production or activities involving harmful or exploitative forms of forced labour/harmful child labour.

涉及有害的或剥削形式的强迫劳动 /有害的童工 的生产或活动。

- Commercial logging operations for use in primary tropical forest.

在原始热带雨林进行的商业伐木作业。

- Production or trade in wood or other forestry products other than from sustainably managed forests.

木材或其它林业产品的生产或贸易，可持续管理森林产品除外。

➤ Projects related to fossil fuel.

化石燃料相关项目。

2.2 Process for Project Evaluation and Selection 项目评估与遴选过程

The evaluation and selection process ensures that an amount equivalent to net proceeds from each SFT will be allocated to projects that meet the criteria set out in the Use of Proceeds under the Framework.

项目评估与遴选过程确保了有等量的净募集资金被分配给符合框架中“募集资金用途”中要求的项目。

The Group has established a Sustainable Financing Team (the “**Team**”), which is dedicated to ensuring that the proceeds from each SFT will be allocated to eligible projects under the Framework. The Team will also be responsible for managing any future updates of the Framework, including any expansion of requirements on the use of proceeds. The Team comprises members from various functions, including:

集团还设立了可持续金融工作组（“**工作组**”）专门负责确保每笔可持续融资资金将被分配框架下的合格项目。同时，该工作组也会负责管理框架日后的任何更新，包括对资金使用的额外要求。该工作组由来自不同功能部门的人组成，包括：

- Engineering Department 工程部
- Strategic Development Department 战略发展部
- Financial Audit Department 财务审计部
- Investment Department 投资部
- Financing Department 融资部

The Team will hold meetings on an annual basis to discuss and select ESPs according to the Eligibility Criteria defined in section 2.1 of the Framework.

工作组将每年开展会议根据本框架2.1中的筛选标准，讨论和选择合格的可持续项目。

The Team is responsible for:

工作组承担以下职责：

- Evaluating the compliance of projects with the Eligibility Criteria outlined in the Use of Proceeds under the Framework;

评估项目是否符合框架下募集资金用途中概述的资格标准；

- Approving the inclusion of pre-selected Eligible Projects in Sustainable Project List (the Team has full discretion to object the inclusion of any project);

批准将预选合格项目纳入可持续项目清单（工作组有充分的自由裁量权反对纳入任何项目）；

- Monitoring and managing the Sustainable Project List. The Group will maintain a register to keep track the use of net proceeds of the SFTs through the internal information system on an annual basis;

监控和管理可持续项目清单。公司将通过内部信息系统定期维护台账，以跟踪可持续融资交易净募集资金的使用情况；

- Replacing projects that no longer meet the Eligible Criteria or due to any divestments;

更换不再符合资格标准或因任何原因而产生撤资的项目；

- Observing the development of Sustainable financing market and approving updates to this Framework accordingly to reflect relevant changes in our corporate strategy or market development.

观察可持续融资市场的发展并相应地批准对本框架的更新，以反映公司战略或市场发展的相关变化。

The Team will ensure that each ESP not only aligns with the Use of Proceeds section of the Framework but also adheres to the mission and vision that are applicable to the Group, as well as all local laws and regulations. The ESPs will also be selected with reference to the United Nations Sustainable Development Goals. At the same time, the Team will assess each project by its feasibility study report, Environment Impact Assessment Report and other information to ensure that project's environmental and Sustainable risks are at a controllable level.

工作组将确保选定的合格可持续项目不仅遵守本框架的资金使用要求，而且遵守公司的使命与愿景，以及当地法律法规，选择项目时将牢记联合国可持续发展目标。同时，工作组还将通过评估项目可行性研究报告、环境影响评价报告和其他信息确保项目环境和社会风险处于可控水平。

2.3 Management of Proceeds 募集资金管理

The Group intends to allocate the net proceeds to finance or refinance the ESPs, which are selected according to the Eligibility Criteria with the evaluation and selection process outlined above.

公司将使用上述评估和选择标准选择合格的可持续项目，并择时将募集资金用于项目的融资或再融资。

The net proceeds or the equivalent amount of the net proceeds of each SFT will be deposited in general account, which will then be earmarked for allocation to the Eligible Projects in accordance with the Framework. Net proceeds of each SFT awaiting allocation will be held in accordance with the Group's normal liquidity management policy. The Team will track the allocation of net proceeds from the issuance of any SFTs to Eligible Projects.

每笔可持续融资所得款项净额或等额基金将存入公司的一般性账户，然后根据框架分配给合格项目。闲置募集资金将根据公司的正常流动性管理政策持有。工作组将跟踪从融资工具发行到合格项目使用的净募集资金分配情况。

The Group will maintain a register to keep track the use of an amount equivalent to net proceeds of each SFT through the internal information system, and the Team will review the Sustainable Project List annually. If any of the Eligible Projects cease to fulfil requirements of Use of Proceeds under the Framework, the Group will identify other projects that comply with the Framework and re-allocate to those assets as soon as is practicable. The balance of the tracked net proceeds will be on a best effort basis annually adjusted to match allocations to Eligible Projects made during the outstanding of the SFT(s).

公司将通过内部信息系统保存一份登记册，以跟踪每笔可持续融资净募集资金的使用情况。此外，工作组将每年审查可持续项目清单，如果任何合格项目不再满足框架下的募集资金用途要求，公司将确定符合框架的其他项目，并尽快重新分配到符合要求资产。公司将每年跟踪募集资金和调整募集资金净额余额，以匹配符合条件的可持续项目的融资需求。

The register will contain the following information.

资金登记册将包含以下信息。

➤ Type of Funding Transaction:

融资交易类型:

- Key information includes issuer/borrower entity, transaction date, the principal amount of proceeds, repayment or amortization profile, maturity date; interest or coupon, the ISIN number etc.
- 包括发行人/借款人实体、交易日期、募集本金、还款或摊销情况、到期日、利息或息票、ISIN 号码等的关键信息

➤ Allocation of Use of Proceeds:

款项使用分配:

- Name and description of the eligible projects to which the proceeds of the SFT have been allocated in accordance with the Framework

根据本框架分配可持续融资资金的合格项目名称、描述

- Amount and date of the SFT proceeds allocated to each eligible project

分配给每个合格项目的可持续融资资金的金额和日期

- The remaining balance of unallocated proceeds is yet to be earmarked for eligible projects

尚未投入具体合格项目的闲置募集资金金额

- Other relevant information such as information in relation to temporary investment for unallocated proceeds (the investment amount and investment type)

闲置募集资金临时投资信息等其他相关信息（投资金额及投资类型）

Any remaining balance of issuance proceeds that are not yet allocated to the ESPs will be:

尚未分配给符合条件的可持续项目的任何募集资金余额将:

- held in temporary investment instruments that are assets with high liquidity and safety such as cash or cash equivalent instruments; or

持有属于高流动性和高安全性资产的临时投资工具，如现金或现金等价物工具；

- held in temporary placements that do not include projects, assets or activities that are inconsistent with the nature of Sustainable debt instruments.

进行临时的投资，投资标的不包括与社会债务工具性质不一致的项目、资产或活动。

2.4 Reporting 报告

The Group will provide information on the allocation of the net proceeds or equivalent amount of the net proceeds of the SFTs via the website, Sustainable media, or report. Such information will be updated on an annual basis until all the net proceeds of the SFTs have been fully allocated.

公司将通过网站、社交媒体或报告等方式提供可持续融资工具净募集资金或等值净收益分配情况信息，该信息每年更新一次，直至可持续融资工具净募集资金全部分配完毕。

2.4.1 Allocation Reporting 分配报告

The report includes but not limited to:

报告内容包括但不限于：

- Amount of allocated proceed by Eligible Categories, with a brief description of Sustainable projects;

按照项目类别披露募集资金分配情况，包括项目简要描述；

- The remaining balance of funds which have not yet been allocated;

闲置募集资金金额；

- Share of financing vs. refinancing.

分配给融资与再融资资金份额。

2.4.2 Impact Reporting 影响报告

Where possible, the Group will report on the Sustainable impacts associated with the Eligible Projects.

可行的情况下，公司将披露合格项目的社会影响。

Impact Report may contain, on a best effort basis and subject to data availability, such as but not limited to the following information:

基于最大努力和数据可得性，影响报告或将包括以下信息：

Eligible Project Category 符合条件的项目类别	Impact Indicators 影响指标
<p>Green buildings 绿色建筑</p>	<ul style="list-style-type: none"> ➤ Type and level of green building certifications obtained 获得的绿色建筑认证类别与级别 ➤ Annual energy savings (in MW) 年度节能量（兆瓦） ➤ Annual greenhouse gas (GHG) emissions reduced / avoided (in t CO₂ eq p.a.) 年度温室气体减排量（例如CO₂当量/年） ➤ Annual reduction in water consumption (in m³) 年度节水量（立方米） ➤ Waste minimised, reused or recycled (in % of total waste p.a.; or in absolute (gross) amount in tonnes p.a.) 避免、再利用或回收的废弃物（占年度总废弃物的百分比；或以吨为单位的绝对（总）量）
<p>Clean transportation 清洁交通</p>	<ul style="list-style-type: none"> ➤ Number of clean vehicles deployed 清洁车辆部署量 ➤ Annual GHG emissions reduced/avoided (in tCO₂-e p.a.) 年度温室气体排放减少/避免量（吨二氧化碳当量/年） ➤ Estimated reduction of air pollutants: particulate matter (PM), sulphur oxides (SO_x), nitrogen oxides (NO_x), carbon monoxide (CO), and non-methane volatile organic compounds (NMVOCs) 预估空气污染物减少量：颗粒物（PM）、硫氧化物（SO_x）、氮氧化物（NO_x）、一氧化碳（CO）以及非甲烷挥发性有机化合物（NMVOCs）

	<ul style="list-style-type: none"> ➤ Estimated reduction in private car use in number of kilometres driven or as share of total transport ridership 预估私人汽车使用减少量（以行驶公里数或占总交通乘客百分比表示）
<p>Affordable essential services</p> <p>可负担基本服务</p>	<ul style="list-style-type: none"> ➤ Number of education facilities built/upgraded 新建/升级的教育设施数量 ➤ Students reached (breakdown by gender) 受益学生人数（按性别分类） ➤ Number of hospitals and other healthcare facilities built/upgraded 新建/升级的医院及其他医疗设施数量 ➤ Number of units of medical equipment purchased 采购的医疗设备单位数量 ➤ Number of patients benefitting from healthcare or medical treatment 受益于医疗服务或治疗的患者数量
<p>- Employment generation</p> <p>创造就业</p>	<ul style="list-style-type: none"> ➤ Reduced rate of unemployment (in %) 失业率降低（百分比） ➤ Jobs created, supported, and/or retained 创造、管理及/或保留的就业岗位数量 ➤ Number of people benefiting from improved employment 受益于就业改善的人数 ➤ Number of people with upskilled employment resulting from training 受益于技能培训提升就业的人数

3. External Review 外部评审

The Group has engaged CCX Green Finance International Limited as the external reviewers to evaluate the appropriateness of the Framework, and alignment with the GBP2021, SBP2023,

SBG2021, GLP2025, and SLP2025, where a Second Party Opinion will be issued accordingly.

公司聘请中诚信绿金国际有限公司作为外部评估机构，以评估其可持续融资框架对应《绿色债券原则2021》、《社会责任债券原则2023》、《可持续发展债券原则2021》、《绿色贷款原则2025》、《社会责任贷款原则2025》的一致性，并据此发表第二方意见。