

# Fu Gang Construction Group Co. Limited Green Finance Framework

## 富港建设集团有限公司绿色融资框架

### Background

#### 背景

Fu Gang Construction Group Co. Limited (the "Group") was established on July 8, 2010. The Rugao Port Industrial Park Management Committee holds 100% of the Group's shares, making it the controlling shareholder and actual controller. The Group is an important entity in urban construction and state-owned asset management in Rugao City. It is currently engaged in leasing and property services, hospitality and catering services, construction and development business.

富港建设集团有限公司（简称“公司”）成立于2010年7月8日。如皋港工业园区管委会持有公司100%股权，为公司控股股东和实际控制人。公司是如皋市重要的城市建设和国有资产运营主体，目前主要从事租赁及物业服务、酒店餐饮、工程代建等业务。

In accordance with the State Council's overall guidance on green development and the national "14<sup>th</sup> Five-Year" Strategic Plan of "Environmental Protection and Development of Low-Carbon Economy", the Group is committed to ensuring that its economic performance is conducive to the green development of the environment. The Group regards green development as its business foundation and ensures that its economic development is beneficial to the environment. The company adheres to a positive sense of environmental responsibility, and integrates the spirit of green development into its rules, regulations and business development plans. The Group actively integrates green principles into the economic development of Rugao City and is committed to making contributions in the fields of green building and infrastructure. Meanwhile, the Group also insists on reducing the negative impact on the environment during the engineering design and construction process, in doing so, ensuring it applies its principle of environmental protection to every work stage.

根据国务院绿色发展的总体指导意见和国家“十四五”战略规划中“环境保护和发展低碳经济”的纲领性规划，集团致力于确保其经济表现有利于环境的绿色发展。公司将绿色发展作为公司经营之本，确保其经济效益有利于环境的发展。公司秉承积极的环境责任感，将绿色原则融入规章制度和业务发展规划。公司积极融入如皋当地的绿色经济建设，致力于在绿色建筑、基础设施等领域做出贡献。同时，公司还坚持在工程设计以及施工过程中，努力减少对环境的负面影响，将环保理念贯彻到工作的每个细节。

### The Rationale of the Group's Green Finance Framework

#### 集团采用绿色融资框架的原因

The Group adheres to high environmental standards with sustainable development at low carbon emissions and regards environmental protection and sustainable development as its core values. The Group is acutely aware of the need to control and mitigate the impact of its actions on the environment and the communities in order to fulfill its green commitment towards creating long-lasting value. The Group's Board is responsible for leading and guiding the Group's policies on sustainable development at low carbon emissions and working together with management to identify, evaluate and address environmental issues on an ongoing basis.

集团坚持绿色低碳的高环保标准，以环境保护与可持续发展为核心价值观。集团意识到控制和减轻企业行为对环境和社区的影响，满足创造长期价值的绿色承诺。董事会负责领导、指导集团的绿色低碳政策，并与管理层一起持续识别、评估和解决环境问题，并规划长期环境友好型的可持续发展目标。

## Framework Overview

### 框架概览

The Green Finance Framework (the “GFF”) aims to describe how the Group could, with Green Financing Transactions (each an “GFT”, the issuance of Green Financing Instruments, each an “GFI”, including green bonds, green loans, or any other debt-like Green Financing Instruments), to finance the projects that have positive environmental impact and align with its business strategy and goals (the “Eligible Projects”). The net proceeds of GFTs will be applied exclusively to the Eligible Projects that will deliver environmental benefits, and support the Group’s business strategy and sustainability commitment.

本框架旨在阐述集团如何利用绿色融资交易（“GFT”，即发行绿色融资工具，“GFI”，包括可绿色债券、绿色贷款或任何其他可持续债务融资工具），来为对环境产生积极影响并协同集团业务战略的项目（“合格项目”）进行绿色融资。通过绿色融资交易募集的资金净额将专门用于合格项目，这些项目将产生积极的环境影响，以支持集团的业务战略和可持续承诺。

- With respect to bonds, bonds issued under the GFF will be in alignment with the Green Bond Principles (GBP) 2021 (with June 2022 Appendix I) released by the International Capital Market Association (ICMA).
- With respect to bonds, bonds issued under the GFF will also be in alignment with the Green Bond Endorsed Projects Catalogue (2021 Edition) <sup>(1)</sup><sup>1</sup> or as they may be subsequently amended.
- With respect to loans, loans issued under the Framework will be aligned to the Loan Market Association (LMA), Asia Pacific Loan Market Association (APLMA), Loans Syndicated and Transactions Association (LSTA) or Green Loan Principles 2023<sup>(3)</sup> <sup>2</sup>(GLP) as they may be subsequently amended.
- Other forms of financing may conform to other well-established green principles as may have been established at the time.
- 关于债券，绿色融资框架下发行的债券将符合国际资本市场协会 2021 年推出的《绿色债券原则》（含 2022 年 6 月附录 I）和《绿色债券支持项目目录（2021 年版）》，随后或会修订。
- 根据本框架发放的贷款将符合贷款市场协会、亚太贷款市场协会、银团贷款与交易协会的《绿色贷款原则 2023》，随后或会修订。
- 根据本框架发行的其他形式的融资应当符合届时已经颁布的其他成熟的绿色原则。

GFTs do not place restriction on the tenor and currency and can include other terms and conditions (including covenants) to reflect the financing strategy and plans of the Group, as well as the outcome of the commercial discussions between the Issuer/Borrower and the Manager/Arranger/Lender.

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<sup>1</sup>In alignment with the Green Bond Endorsed Projects Catalogue (2021 Edition)

[http://www.gov.cn/zhengce/zhengceku/2021-04/22/content\\_5601284.htm](http://www.gov.cn/zhengce/zhengceku/2021-04/22/content_5601284.htm)

<sup>2</sup>In alignment with LMA Green Loan Principles, February 2023,

<https://www.lsta.org/content/green-loan-principles/>

绿色融资交易对期限和币种没有限制，并且可以包括其他条款和条件（包括限制性条款）以反映公司的融资策略和计划，以及公司作为发行人/借款人与管理人/安排人/贷款行之间商业讨论的结果。

GFTs may be issued in any jurisdiction and market reflecting the Group's current and future business needs.

绿色融资交易可在反映公司当前和未来业务需求的任何司法管辖区和市场发行。

In accordance with the above principles and guidelines, the Group's GFF is presented through four core components as well as its recommendations for external review and amendments to the GFF as necessary from time to time:

1. Use of Proceeds
2. Process for Project Evaluation and Selection
3. Management of Proceeds
4. Reporting
5. External Review

根据上述原则和指南，集团的绿色融资框架通过四个核心组成部分及其对外部审查的建议和视需要对绿色融资框架的修订提出：

1. 募集资金用途
2. 项目评估与遴选流程
3. 募集资金管理
4. 信息披露机制
5. 外部评审

## 1. Use of Proceeds 募集资金用途

The Group will allocate an amount at least equivalent to the net proceeds of the GFI issued under the GFF to finance and/or re-finance, in whole or in part, new and/or existing projects which meet the eligibility criteria of the following Eligible Green Project Categories ("Eligible Green Projects"), as defined below.



集团将本框架下发行绿色融资工具的募集资金净额或等额金额，专用于为新增及/或现有合格绿色提供全部或部分的融资和/或再融资。所称“合格绿色”的筛选条件如下。

A maximum 3-year look-back period would apply for refinanced projects and the Group expects each issuance under the GFF to be fully allocated within 2 years from the date of issuance.

再融资项目最长回溯期为 3 年，集团预计其框架下的每笔发行将在债券发行后 2 年内完成分配。

Eligible Green Project Categories and Description/Conditions of Eligible Green Projects.

符合条件的绿色项目类别和符合条件的绿色项目说明及/或条件。

| <b>Eligible Green Projects Categories &amp; SDG Alignment</b><br>合格绿色项目类别 & 所符合的 SDG 标准   | <b>Criteria of Eligible Green Projects</b><br>合格绿色项目的评判标准  | <b>Goals</b><br>目标  |
|---|--|---|
| <div data-bbox="108 1176 344 1254"> <b>Green Building</b><br/> 绿色建筑 </div> <div data-bbox="108 1261 344 1377">   </div> | <p><b><u>Acquisition, construction, maintenance and renovation of building that have received, or expect to receive certified the below recognized green building certifications:</u></b></p> <ul style="list-style-type: none"> <li>- Chinese Green Building Evaluation Label – 2 Star or above (Design / Operations Label); or</li> <li>- Building Research Establishment Environmental Assessment Method (BREEAM) – Excellent or above; or</li> <li>- U.S. Leadership in Energy and Environmental Design (LEED) – Gold or above; or</li> <li>- Hong Kong BEAM Plus – Gold or above; or</li> <li>- Building and Construction Authority (BCA) Green Mark – Gold or above; or</li> <li>- Construction of Ultra-Low Energy Consumption Buildings: Construction of public and residential buildings adapted to climate characteristics and site-specific conditions that reduce the demand for heating, air conditioning and lighting through passive building designs, and adopt active technical measures to improve the efficiency of building energy equipment and systems in the public and residential building as well as the acquisition of consumption. The technical indicators of the building shall meet the requirements of the “<i>Technical Standard for Near-Zero Energy Building</i>” (GB/T 51350) which is commonly used in China and broadly equivalent to the international standards; or</li> <li>- Green Warehousing Logistics: Construction, operation and renovation of logistics warehouses in accordance with the national green building codes and standards, for which they have obtained national green building evaluation marks. For example, the technical indicators of green logistics warehouse building shall meet the requirements of 2 Star or above of the “<i>Green Warehouse Requirements and Evaluation</i>” (SB/T 11164) which is commonly used in China and broadly equivalent to the international standards; or</li> <li>- Any other green building label, that is an equivalent standard of the above (<i>Note: To determine the equivalency of other green building labels, the Company can compare their criteria with established standards, check for benchmarking, third-party validation, regulatory acceptance, and industry recognition.</i>);</li> <li>- A maximum 3-year timeframe would be required for properties/buildings to obtain the green certification under this</li> </ul> | <p><b><u>Environmental Objectives:</u></b></p> <p>Climate change mitigation, pollution prevention and control.</p> <p><b><u>Project Benefits:</u></b></p> <p>Reduce the use of fossil energy and carbon emissions, improve the utilization rate of clean energy in buildings, and achieve harmonious coexistence between human and nature.</p> <p><b><u>目标:</u></b></p> <p>减缓气候变化，防治污染。</p> <p><b><u>项目益处:</u></b></p> <p>减少化石能源的使用和碳排放，提高建筑清洁能源的利用率，实现人与自然的和谐共生。</p> |

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|  | <p>framework. All eligible properties/buildings will have a pre-design green certification.(Note: The 3-year timeframe is based on typical construction and certification processes, which include design, construction, and post-construction review. This duration allows for potential delays and adjustments in the project. If buildings do not receive the green certification within 3 years, they would no longer be eligible under this framework. The Company should consider extending the deadline on a case-by-case basis, considering reasons for delay, but ultimately, the goal is to promote timely compliance with green certification standards.)</p> <ul style="list-style-type: none"> <li>- In terms of energy performance, renovations should aim to achieve at least a 15% reduction in energy consumption compared to the baseline, which is the building's energy consumption before the renovations.</li> <li>- As for green certification, the renovations are expected to lead to an improvement in the building's green certification level. The green certification level should be upgraded by at least one level according to a recognized green building certification system, such as LEED or BREEAM.</li> </ul> <p><b><u>收购、建造、维护和翻新已获得或预计将获得以下认可的绿色建筑认证的建筑:</u></b></p> <ul style="list-style-type: none"> <li>- 中国绿色建筑评价标签—2 星或以上 (设计/运营标签); 或者</li> <li>- 英国建筑研究机构环境评估方法 (BREEAM) —优秀或以上; 或者</li> <li>- 美国领先能源与环境设计(LEED) —金级或以上; 或者</li> <li>- 香港建筑环保评估法的绿建环评 (BEAM Plus) —金级或以上; 或者</li> <li>- 新加坡建设局的绿色标章 (Green Mark) —金级标准或以上; 或者</li> <li>- 超低能耗建筑建设: 适应气候特征和场地条件, 通过被动式设计降低建筑供暖、空调、照明需求, 通过主动技术措施提高建筑能源设备和系统效率的公共和居住建筑建设, 以及购置消费建筑技术指标需符合国内普遍使用且与国际标准基本一致的《近零能耗建筑技术标准》(GB/T 51350) 要求; 或者物流绿色仓储: 按照国家绿色建筑相关规范、标准设计建设或改造, 并达到国家相关绿色建筑评价标识水平标准的物流仓储场所的建筑建设、运营及改造活动。例如建筑技术指标符合国内普遍使用且与国际标准基本一致的《绿色仓库要求与评价》(SB/T 11164) 二星或以上对绿色物流仓储建筑的有关要求; 或者</li> <li>- 任何其他绿色建筑标签, 即上述标准的等效标准;</li> <li>- 本框架下, 物业/建筑获得绿色认证的最长时间为 3 年。所有符合条件的物业/建筑都将获得初步绿色认证。</li> <li>- 在能耗方面, 改造应旨在比基准减少至少 15% 的能耗。基准指翻新前建筑的能耗水平。</li> <li>- 至于绿色认证, 改造预期将提升建筑的绿色认证等级。根据 LEED 或 BREEAM 等公认的绿色建筑认证系统, 绿色认证等级应至少提升一个级别。</li> </ul> |  |
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## Exclusion Criteria 排除类别

Eligible Green Projects will exclude the type of activities listed in the latest International Finance Corporation Exclusion List:

符合条件的资产/项目，将不会包括在最新的国际金融公司排除清单中列出的下列活动类型：

Production or trade in any product or activity deemed illegal under host country laws or regulations or international conventions and agreements, or subject to international bans, such as pharmaceuticals, pesticides/herbicides, ozone-depleting substances, polychlorinated biphenyls (PCBs), wildlife or products regulated under the Convention on International Trade in Endangered Species of Wild Fauna and Flora (CITES).

任何根据东道国法律或法规或国际公约和协议或根据国际禁令被视为非法的产品或活动的生产或贸易，如药物、杀虫剂 / 除草剂、破坏臭氧层物质、多氯联苯、受到《濒危物种公约》管辖的野生动物或产品。

Production or trade in weapons and munitions.

武器和弹药的生产或贸易。

Production or trade in alcoholic beverages (excluding beer and wine) .

酒精饮料（不包括啤酒和葡萄酒）的生产或贸易。

Production or trade in tobacco.

烟草的生产或贸易。

Gambling, casinos, and equivalent enterprises.

赌博、赌场和同等企业。

Production or trade in radioactive materials. This does not apply to the purchase of medical equipment, quality control (measurement) equipment and any equipment where any international financial company considers the radioactive source to be trivial and/or adequately shielded.

放射性材料的生产或贸易。不适用于购买医疗设备、质量控制（测量）设备以及任何国际金融公司认为放射源微不足道并且 / 或得到充分屏蔽的设备。

Production or trade in unbonded asbestos fibres. This does not apply to the purchase and use of bonded asbestos cement sheeting where the asbestos content is less than 20 per cent.

无粘结石棉纤维的生产或贸易。不适用于购买和使用石棉含量低于 20% 的粘结石棉水泥板。

Drift net fishing in the marine environment using nets over 2.5 kilometres in length.

在海洋环境中使用长度超过 2.5 公里鱼网的流网捕鱼。

Production or activities involving harmful or exploitative forms of forced labour/harmful child labour.

涉及有害的或剥削形式的强迫劳动 / 有害的童工的生产或活动。

Commercial logging operations for use in primary tropical forest.

在原始热带雨林进行的商业伐木作业。

Production or trade in wood or other forestry products other than from sustainably managed forests.

木材或其它林业产品的生产或贸易，可持续管理森林产品除外。

## 2. Process for Project Evaluation and Selection 项目评估与遴选流程

In terms of the process for project evaluation and selection, the Group has established a relatively refined control system. The process for green project evaluation and selection consists of two parts, namely project screening and project review.

The Group's Green Finance Working Group ("GFWG") collect compliance documents of the proposed green projects and check whether the documents are complete, thereafter examining the compliance documents to assess the green features of the projects against the Green Bond Principles (GBP) 2021 (with June 2022 Appendix I) released by International Capital Market Association (ICMA) or the Green Bond Endorsed Projects Catalogue (2021 Edition), or the Green Loan Principles 2023 (GLP). For the potentially qualified green projects, the GFWG will perform a preliminary calculation on its environmental impact, and submit the compliance documents and preliminary calculation results to the GFWG for project review.

在项目评估和遴选程序上，集团建立了较为完善的控制体系。相关绿色产业项目评估筛选流程分为项目初选、项目复核两个阶段。

集团的可持续融资工作组（以下简称“工作组”）收集绿色项目合规性文件，检查合规性文件是否齐全；审查绿色项目合规性文件，对照 2021 年国际资本市场协会推出的《绿色债券原则》或《绿色债券支持项目目录（2021 年版）》、或《绿色贷款原则》初步判定项目的绿色属性，对可能符合要求的绿色项目，初步计算其产生的环境效益，并将合规性文件及初步计算结果一并提交工作组进行项目复核。

### Accountability Mechanism for the Group's Green Finance 集团绿色金融的责任机制

The GFWG is responsible for the management of this GFF and the compliance of all financing instruments issued under the GFF. The GFWG consists of representative of senior management at the Group's level and senior representatives from the following departments, including

- Investment Department: Responsible for the Company's investment project planning and feasibility plans, and establish and improve the internal control system for investment and external guarantee management.
- General Department: Responsible for the Company's administrative logistics service guarantee and office secretarial work.
- Finance Department: Responsible for the Company's financial management and planning.
- General Office, Discipline Inspection and Supervision Office: Responsible for implementing the national guidelines, policies, laws and regulations, formulating and organizing the implementation of the Company's administrative supervision annual or phased work plans and work measures.

集团的绿色融资工作组（以下简称“工作组”）负责本框架的管理和确保框架下所有融资工具的合规性。工作组成员由集团高管代表以及部门的高级代表组成，包括：

- 投资部：负责公司的投资项目策划和可行性方案，建立健全投资及对外担保管理的内控体系。
- 综合部：负责公司的行政后勤服务保障及办公文秘工作。
- 财务部：负责公司的财务管理与规划。
- 综合室、纪检监察室：负责贯彻落实国家的方针、政策、法律法规，制定并组织实施公司行政监察年度或阶段性工作计划、工作措施。

The GFWG may be supplemented from time to time, or expanded, by the inclusion of representatives from other relevant teams.

The GFWG will:

- Meet at least two times each year, endeavored to be distributed evenly throughout the year
- Ratify Eligible Green Projects, which are initially proposed and submitted by the members from other departments of the Group
- Undertake regular monitoring of the asset pool to ensure the eligibility of Green Projects with the criteria set out in the Group's GFF Section 1, Use of Proceeds, whilst replacing any ineligible Green Projects with eligible new Green Projects
- Facilitate regular reporting on any Green issuance in alignment with our Reporting commitments
- Manage any future updates to this Framework
- Ensure that the approval of Eligible Green Projects will follow the Company's existing credit/loan/investment approval processes

工作组成员可能会不时补充或扩大，以包括其他相关团队的代表。

工作组成员将：

- 每年至少见面两次，力求全年平均分配
- 批准由集团其他部门动议的合格绿色项目
- 对资产池进行定期监控，以确保绿色项目符合上述第 1 节收益使用中规定的标准，同时将任何不合格的绿色项目替换为符合条件的新绿色项目
- 根据我们的报告规条，进行任何绿色项目问题的定期报告
- 管理及更新此框架
- 确保符合条件的绿色项目将遵循公司现有的信贷/贷款/投资审批流程进行审批

The GFWG has standard process for project evaluation and selection of eligible green projects.

The GFWG will

- Discuss and select Eligible Green Projects according to the eligibility and exclusion criteria defined in section 1 of this Framework.
- Prioritize selecting projects that comply with Energy Saving Regulation of the People's Republic of China, Green Building Evaluation Standard and other related Policies and Regulations enforcing sustainability considerations.
- Measure each project by its feasibility report. The feasibility report measures project by assessing its investment necessity, feasibility in terms of both technical and financial aspects, the ratio of return against cost, potential environmental impact and metrics in the framework section 1 to measure eligibility of green projects. The feasibility report is usually conducted by the third party agent or professional consultant team. The report scope will generally cover the sections included above.
- Identify and manage the environmental risks related to eligible green projects based on the feasibility reports mentioned above.
- Nominate green projects for the Board of Directors' final decision. The shortlisted projects will be presented to the Board of Directors for final approval to take into effect. After receiving the



Board of Directors' assessment and approval, the projects which are selected will become the Eligible Green Projects.

工作组针对项目评估与合格绿色项目的遴选有一套标准流程。

工作组将：

- 根据本框架 1 中的资格条件和排除标准，讨论和选择合格的绿色项目。
- 倾向于选择符合《中华人民共和国节约能源法》、《绿色建筑评价标准》以及其他可持续发展相关政策的项目。
- 工作组将根据项目可行性报告筛选项目。可行性报告通过评估项目的投资必要性、技术和财务方面的可行性、回报与成本的比例、潜在的环境影响和框架第 1 节中衡量绿色项目资格的指标来衡量项目。可行性报告通常由第三方代理或专业顾问团队进行。报告范围一般将涵盖上述部分。
- 根据上述可行性报告，识别和管理与符合条件的绿色项目相关的环境风险。
- 工作组之后会提名供董事会最终决定的绿色项目，入围项目将提交董事会以寻求最终批准。经董事会评审通过后，入选的项目将成为合格绿色项目。

### **3. Management of Proceeds 募集资金管理**

The proceeds of each of the Group's GFT can be managed through using an earmarked account or keeping a GFT Register. Under the GFT Register method, the proceeds will be deposited in the general funding accounts and earmarked for allocation towards the Eligible Green Projects. The Group will maintain a GFT Register to track the use of proceeds for the GFT. Green Finance Allocation Register will be established to ensure and monitor the allocation of green finance proceeds.

集团绿色融资交易募集资金可进行专户管理或台账管理。在台账管理模式下，募集资金将被存入一般性账户，并根据分配和使用情况拨给指定合资格绿色项目。公司将对绿色融资交易进行注册，以追踪可持续债券发行募集资金的具体投向。绿色融资募集资金注册机制将用于保障并追踪绿色融资资金的用途记录。

The Register will contain, for each GFT launched, information including:

注册将包括每笔绿色融资交易的以下信息：

1. GFT Details: ISIN (if applicable), Pricing Date, Maturity Date and etc.

绿色融资交易详情：ISIN (如适用)、定价日期、到期日等。

2. Eligible Green Project Allocation List: Information including:

- The Eligible Green Projects List, including for each Eligible Green Project, the Eligible Green Project Category, project description, project location, Group's ownership percentage, total project cost, amount allocated, settled currency, etc.
- Amount of unallocated proceeds

合格绿色项目分配清单，信息包括：

- 合格项目清单，包括每个合格项目、合格绿色项目类别、项目描述、项目位置、集团所有权百分比、项目总成本、分配金额、结算货币等。

- 未分配的收益金额

It is Group's intention to deploy proceeds of each Group's GFT to Eligible Green Projects within 2 years. Any balance of issuance proceeds not allocated to Eligible Green Projects will be temporarily held in cash deposits. Specifically, The Group will reallocate proceeds to another Eligible Green Project as soon as practical when a project ceases to be eligible.

集团希望每笔绿色融资交易募集资金都能能在 2 年内投入到合格绿色项目的使用中。若有任何资金无法投入合格的绿色项目，集团将暂时把资金存为现金存款。特别地，既定项目不符合绿色条件，集团将尽快重新分配资金给另一个符合条件的绿色项目。

## 4. Reporting 报告

### Allocation Reporting 分配报告

The Group will consolidate information on the allocation of the net proceeds of its GFIs. Such information will be prepared on an annual basis until all the net proceeds have been allocated. The information will contain at least the following details:

- 1) List of Eligible Green Projects for the current year
- 2) The amount of proceeds allocated to each Eligible Green Project category
- 3) Descriptions of the Eligible Green Projects financed, such as project locations, amount allocated, etc.
- 4) Selected examples of projects financed
- 5) Percentage of financing vs. refinancing
- 6) Amount of unallocated proceeds

集团将每年度提供有关绿色融资工具的净收益分配资讯，直到交易募集资金被完全分配。信息将至少包含以下细节：

- (1) 当年度合格绿色项目清单
- (2) 分配给每个合格绿色项目类别的收益金额
- (3) 对符合条件的绿色项目的绿色项目进行说明，例如项目地点、分配金额等
- (4) 受资助项目的案例
- (5) 融资与再融资的百分比
- (6) 未分配收益金额

Furthermore, the Group will confirm that the use of proceeds of the GFT conforms to this GFF. 此外，集团将确认绿色融资交易所得款项的使用符合此绿色融资框架。

### Impact Reporting 环境影响报告

The Group will report on the environmental benefits of the Eligible Green Projects potentially with the following environmental impact indicators. In addition, calculation methodologies and key assumptions will be disclosed, subject to data availability. Such information will be prepared on an annual basis until all the net proceeds have been allocated and such information will be project portfolio-based. The Group commits to disclosing the expected and actual qualitative impact of projects financed and/or refinanced and quantitative impact when data is available

集团将准备符合条件绿色项目环境报告，报告可能具有以下环境影响指标。此外，集团将视数据可获取性，披露计算方法和主要假设。集团承诺将披露项目预计和实际影响，如果定量数据不可获取时，集团将公布定性影响。

| Eligible Green Project Categories<br>合格绿色项目种类 | Environmental Impact Indicators<br>环境影响指标  |
|---|--|
| <b>Green Building</b><br><b>绿色建筑</b>          | <ul style="list-style-type: none"> <li>▪ Type and level of green building certifications obtained 获得的绿色建筑认证类别与级别</li> <li>▪ Annual energy savings (in MW) 年度节能量（兆瓦）</li> <li>▪ Annual greenhouse gas (GHG) emissions reduced / avoided (in t CO<sub>2</sub> eq p.a.) 年度温室气体减排量（例如 CO<sub>2</sub> 当量/年）</li> <li>▪ Annual reduction in water consumption (in m<sup>3</sup>) 年度节水量（立方米）</li> </ul> |

The allocation and impact reporting mentioned above will be published on the Group's website.  
上述分配报告和环境报告将在集团官网进行公开发布。

## 5. External Review 外部评审

The Group has engaged CCX Green Finance International Limited to assess this GFF and its alignment with Green Bond Principles, ICMA 2021 (GBP) (with June 2022 Appendix I) / Green Loan Principles, LMA/LSTA/APLMA, 2023(GLP) and issue a Second-party Opinion (SPO).

集团已聘请中诚信绿金国际有限公司来评估此 GFF 及其与绿色债券原则，ICMA 2021 (GBP)（含 2022 年 6 月附录 I）/绿色贷款原则、LMA/LSTA/APLMA 的一致性，并发布第二方意见 (SPO)。